

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 24-12480 (LSS)
)

) (Jointly Administered)
)

) **Re: Docket Nos. 500, 545, 546, 547, 549, 550, 551 & 584**
)

**NOTICE OF AMENDMENT TO
SCHEDULE G FOR CERTAIN OF THE DEBTORS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Pursuant to rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby provide notice (this “Notice”) that Debtors (a) Buddy’s Franchising and Licensing LLC, (b) Betancourt Sports Nutrition, LLC, (c) Vitamin Shoppe Florida, LLC, (d) Vitamin Shoppe Procurement Services, LLC, (e) Vitamin Shoppe Mariner, LLC, (f) Vitamin Shoppe Industries LLC, and (g) Vitamin Shoppe Global, LLC (collectively, the “Amending Debtors”) have amended Schedule G of their respective Schedules of Assets and Liabilities (collectively, the “Schedules”), as set forth below.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

ORIGINAL SCHEDULES

On December 24, 2024, the Debtors each filed their Schedules and their Statements of Financial Affairs [Docket Nos. 500–558] (collectively, the “Schedules and Statements”).

AMENDED SCHEDULES

After filing the Schedules, the Amending Debtors learned that certain executory contracts and unexpired leases were inadvertently omitted from their respective Schedule G. Accordingly, the Amending Debtors have amended Schedule G (the “Amended Schedule”) to include such executory contracts and unexpired leases. The applicable Amending Debtors’ Amended Schedule is attached hereto as **Exhibit A**.

Except for the Amended Schedule and the amendment to the Schedules reflected in the *Notice of Amendment to Schedule A/B for Vitamin Shoppe Industries LLC* [Docket No. 584], no changes have been made to the Schedules and Statements since they were originally filed. The Amended Schedule is hereby incorporated into, and comprise an integral part of, the Schedules and Statements.

GLOBAL NOTES

The Amended Schedule remains subject in all respects to the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the Schedules and Statements.

RESERVATION OF RIGHTS

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedule and the Schedules and Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

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Dated: April 28, 2025
Wilmington, Delaware

/s/ Shella Borovinskaya

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and Debtors in Possession*

EXHIBIT A

Amended Schedule

**IN THE UNITED STATES BANKRUPTCY
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

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§
§
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§
§

Chapter 11

Case No. 24-12480 (LSS)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
Betancourt Sports Nutrition, LLC
CASE NO. 24-12507 (LSS)**

Fill in this information to identify the case and this filing:

Debtor Name:	Betancourt Sports Nutrition, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12507 (LSS)

Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 PRIVATE LABEL MANUFACTURING AND SUPPLY AGREEMENT, DATED APRIL 5, 2016, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND AGROPUR MSI, LLC		129990350	<input type="checkbox"/>	AGROPUR MSI, LLC	2340 ENTERPRISE AVENUE LA CROSSE, WI 54603
2.2 AGREEMENT & LICENSE TO USE CINSULIN® TRADEMARK AND REFERENCE US PATENTS #6200569, #8304000, #8329232, DATED JULY 7, 2013, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND BEIJING TANG-AN NUTRITION & HEALTHCARE PRODUCTS CO., LTD.		121800888	<input type="checkbox"/>	BEIJING TANG-AN NUTRITION & HEALTHCARE PRODUCTS CO., LTD.	A-14-G, CHENGMING BUILDING, NO. 2 XIZHIMEN NAN STREET BEIJING, 100035
2.3 MOVIE PRODUCTION AGREEMENT BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND BETANCOURT SPORTS NUTRITION LLC		121800909	<input type="checkbox"/>	BETANCOURT SPORTS NUTRITION LLC	14620 NW 60TH AVENUE BLDG A HIALEAH, FL 33014

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.4 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND BIO NUTRITION INC.		121800940	<input type="checkbox"/>	BIO NUTRITION INC.	64 ALABAMA AVE ISLAND PARK, NY 11558
2.5 EUROPA SPORTS PRODUCTS LLC CORPORATE ACCOUNT VENDOR AGREEMENT BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND EUROPA SPORTS PRODUCTS LLC		121802394	<input type="checkbox"/>	EUROPA SPORTS PRODUCTS LLC	11401 GRANITE STREET CHARLOTTE, NC 28273
2.6 DISTRIBUTION AGREEMENT, DATED MARCH 22, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND GOLDEN PROTEIN		121803009	<input type="checkbox"/>	GOLDEN PROTEIN	MAIN ROAD OF JEDDAH, ASAF DISTRICT ASHAKREEN STREET JEDDAH, MAKKAH 21442
2.7 SLENDESTA TRADEMARK LICENSE AGREEMENT BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND KEMIN INDUSTRIES, INC.		121803914	<input type="checkbox"/>	KEMIN INDUSTRIES, INC.	601 E. LOCUST., SUITE 203 DES MOINES, IA 50309
2.8 SLENDESTA® (AND DESIGN) TRADEMARK LICENSE AGREEMENT WITH SLENDESTA TRADEMARK GRAPHIC STANDARDS, DATED JANUARY 19, 2015, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND KEMIN INDUSTRIES, INC.		121803915	<input type="checkbox"/>	KEMIN INDUSTRIES, INC.	600 E. COURT AVE., SUITE A DES MOINES, IA 50309
2.9 THE VITAMIN SHOPPE PURCHASE AGREEMENT, DATED JULY 11, 2013, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND LIVEWIRE MC2, LLC		121804329	<input type="checkbox"/>	LIVEWIRE MC2, LLC	1747 DOUGLASS RD UNIT C ANAHEIM, CA 92806
2.10 CARNOSYN® BETA-ALANINE LICENSE AGREEMENT BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND NATURAL ALTERNATIVES INTERNATIONAL, INC.		121804917	<input type="checkbox"/>	NATURAL ALTERNATIVES INTERNATIONAL, INC.	PO BOX 149348 AUSTIN, TX 78714
2.11 TRADEMARK LICENSE AGREEMENT, DATED JANUARY 26, 2016, BY AND BETWEEN		121805215	<input type="checkbox"/>	OMNIACTIVE HEALTH TECHNOLOGIES LTD	CYBERTECH HOUSE, GROUND FLOOR, J B SAWANT MARG, WAGLE INDUSTRIAL ESTATE

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
BETANCOURT SPORTS NUTRITION, LLC AND OMNIACTIVE HEALTH TECHNOLOGIES LTD					THANE (WEST), MH 400604
2.12 DISTRIBUTION AGREEMENT, DATED JUNE 9, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND RAYMEX DISTRIBUTION, INC.		121805846	<input type="checkbox"/>	RAYMEX DISTRIBUTION, INC.	8206 KILLAM INDUSTRIAL BLVD LAREDO, TX 78045
2.13 DISTRIBUTION AGREEMENT, DATED JULY 25, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND SHARK FOOD SUPPLEMENTS TRADING LLC		121806263	<input type="checkbox"/>	SHARK FOOD SUPPLEMENTS TRADING LLC	SHOP #12, MEZZANINE FLOOR, SABKHA STREET AL OWAIS TOWER DEIRA, DUBAI, 28394
2.14 DISTRIBUTION AGREEMENT, DATED JULY 14, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND SPORTS NUTRITION INTERNATIONAL		121806479	<input type="checkbox"/>	SPORTS NUTRITION INTERNATIONAL	10100 NW 116TH WAY SUITE #10 MEDLEY, FL 33178
2.15 SCHEDULE NO. 1 TO DISTRIBUTION AGREEMENT, DATED JULY 18, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND SPORTS NUTRITION INTERNATIONAL		121806480	<input type="checkbox"/>	SPORTS NUTRITION INTERNATIONAL	1401 BUCHANAN RD EVANSVILLE, IN 47720
2.16 MOVIE PRODUCTION AGREEMENT, DATED NOVEMBER 13, 2016, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND STEVEN DI SALVATORE		121806546	<input type="checkbox"/>	STEVEN DI SALVATORE	ADDRESS ON FILE
2.17 BETANCOURT NUTRITION ATHLETE SPONSORSHIP BY AND BETWEEN VITAMIN SHOPPE INDUSTRIES LLC AND SWAN DE LA ROSA		121806649	<input type="checkbox"/>	SWAN DE LA ROSA	ADDRESS ON FILE
2.18 SCHEDULE NO. 2 TO DISTRIBUTION AGREEMENT, DATED JUNE 19, 2017, BY AND BETWEEN BETANCOURT SPORTS NUTRITION, LLC AND VITASALUD		121807273	<input type="checkbox"/>	VITASALUD	AVENIDA NUÑEZ DE CACERES ESQ. SARASOTA BELLA VISTA SANTO DOMINGO,

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Total number of contracts

18

Fill in this information to identify the case and this filing:

Debtor Name: Betancourt Sports Nutrition, LLC

United States Bankruptcy Court: DISTRICT OF DELAWARE

Case Number (if known): 24-12507 (LSS)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form (206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 4/28/2025

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer
Name and Title